

# “One Day Seminar on Mergers & Acquisitions”

Organized by

**Committee for Members in Industry**

of

**The Institute of Chartered Accountants of India**

Hosted by WIRC of ICAI

13<sup>th</sup> December, 2014 (Saturday)

at

Venue: Hotel Sea Princess, Juhu, Mumbai

PROGRAMME SCHEDULE	
Timings	Particulars
9.00 am to 9.30 am	Registration and Fellowship
9.30 am to 10.00 am	<b>Keynote address</b> including Role of CMII in industry related issues by- <b>CA. Tarun Ghia</b> , Chairman Committee of Members in the Industry, ICAI
<b>Technical Session - I</b> 10.00 am to 10.15 am	<b>Topic:</b> Is M&A the harbinger of Corporate Growth - a curtain raiser. <b>Speaker:</b> CA. Robin Banerjee, MD, Caprihans India Ltd.
<b>Technical Session - II</b> 10.15 to 11.15 am	<b>Topic:</b> What to look for in M&A: Success factors and dos and donts by- <b>Speaker :</b> Shri. Ankur Chaudhary, Principal – Strategy, Accenture
11.15 am to 11.30 am	Tea Break
<b>Technical Session- III</b> 11.30 am to 12.30 pm	<b>Topic:</b> Legal Issues: Too many need to be known. <b>Speaker:</b> Shri Siddharth Shah, Partner, Corporate Practice, Khaitan & Co.
12.30 pm to 1.45 pm	Lunch
<b>Technical Session - IV</b> 1.45 pm to 2.45 pm	<b>Topic:</b> Tax Structure: tax could be the reason - tax planning. <b>Speaker :</b> CA. Kalpesh Desai, Partner, BMR Advisors
2.45 pm to 3.15 pm	Tea Break

<b>Technical Session -V</b> 3.15 pm to 4.00 pm	<b>Topic:</b> Valuation: Pricing a deal - its all about how much should one pay. <b>Speaker:</b> CA. D. Muthukumaran, CEO, Aditya Birla Private Equity Fund
<b>Technical Session-VI</b> 4.00 pm to 5.00 pm	<b>Topic:</b> M&A Analysis - deal experience sharing. <b>Panel discussion:</b> Shri. Rajiv Saxena, Executive Director-M &A , Essar Group Shri. Amit Bagri, Head Corporate Clients, ING Vysya Bank Shri. Nitin Jain, Head Corporate Finance in Investment Banking, HDFC Bank CA. Robin Banerjee, MD Caprihans
5.00 pm to 5.30 pm	Valedictory Session
<b>CPE Credit</b>	6 Hours
<b>Delegate Fee</b>	Rs. 1500/- per participant
<b>Programme Chairman</b>	CA. Tarun Jamnadas Ghia , Chairman, Committee for Members in Industry
<b>Programme Directors</b>	CA. Dhiraj Khandelwal, Regional Council Member , WIRC of ICAI, Mob No. 09867642684 CA. Dilip Apte, Regional Council Member, WIRC of ICAI, Mob No. 09823244383 CA. Mahesh Madkholkar, Regional Council Member , WIRC of ICAI, Mob No. 09820075966
<b>Programme Coordinators</b>	CA. Sunil Agarwal, 09987030555 CA. Satya Prakash Natani, 09820461621

Fees can be paid by E-mode at <http://www.icai.org/ccm.html?progid=705> or by account payee cheque/ draft drawn in favour of the Secretary, Institute of Chartered Accountants of India, payable at New Delhi, to be deposited with CA Amita Bapat, Senior Executive Officer, WIRC of ICAI, ICAI Tower, Plot No. C-40, 'G' Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051.